

**What's this about?**

Effective date: 26/06/2014

- 
- ASX Trade     ASX 24
- 
- Trading     Clearing     Settlement
- 
- Operations     Technology     Market Data     Rules     Compliance     Risk     Other
- 

Title

Amended Notice - Asaleo Care Limited - Admission and Commencement of Official Quotation

The Notice dated 25 June 2014 has been amended to reflect the correct number of securities to be quotedDescription

It is anticipated that Asaleo Care Limited (the "Company") will be admitted to the official list of ASX Limited ("ASX") on the morning of Friday, 27 June 2014.

Official quotation of the Company's shares is expected to commence at 12.00 PM AEST on Friday, 27 June 2014 on a conditional and deferred settlement basis. The Company is expected to raise approximately \$655,755,627 pursuant to the offer under the replacement prospectus dated 16 June 2014 issued by the Company (the "Prospectus") by the issue of 210,263,044 ordinary shares and the sale of 196,400,000 ordinary shares at a price of \$1.65 per share.

Quoted Securities:                    603,059,070 fully paid ordinary shares

ASX Code:                            AHY

Time:                                 12.00pm AEDT

Date:                                 Friday, 27 June 2014

ASX Trade Abbreviation:        ASALEO

ISIN:                                 AU000000AHY8

Home Branch:                     Melbourne

Industry Classification:         3030 Household &amp; Personal Products

Registered Office:                19 Ailsa Street  
Box Hill, VIC 3128

Company Secretary:              Paul Ronald Townsend

Share Registry:                    Link Market Services Limited  
Level 12, 680 George Street  
Sydney NSW 2000

Balance Date:                      31 December

|                            |  |
|----------------------------|--|
| CHESS:                     | Participating. The Company will also operate an issuer sponsored subregister.  |
| Place of Incorporation:    | Victoria.  |
| Dividend Policy:           | See page 83 of the Company's replacement prospectus dated 16 June 2014.  |
| Activities:                | The Company manufactures, markets and distributes consumer products across the Feminine Hygiene, In continence Hygiene, Baby Hygiene, Consumer Tissue and Professional Hygiene product categories. |
| ASX Restricted Securities: | None.  |
| Securities not quoted:     | None.  |

### CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Company are (i) The Company providing the JLMs with a closing certificate on the proposed issue and transfer date for Shares offered for issue and sale under the Prospectus. The closing certificate will certify a number of matters including that the conditions precedent to the issue of the Shares have been satisfied and that no termination event has occurred as at the date of the certificate ("Settlement").

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's shares. The Company's shares will be placed in pre-open at 8:30am AEST on Friday 27 June 2014 and trading will commence on a conditional and deferred settlement basis at 12.00 pm AEST on Friday 27 June 2014.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Signal E.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met on Tuesday, 1 July 2014. The Company has agreed to send holding statements on Wednesday, 2 July 2014, which means that the first day of normal trading will be Thursday, 3 July 2014, and the first settlement date will be Tuesday, 8 July 2014.

### CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

*"This contract is conditional upon notification being received by ASX by close of business on Friday, 11 July 2014 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."*

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

**INDICATIVE KEY DATES**

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 2.00pm AEST on Tuesday 1 July 2014. If the conditions are not fulfilled by the close of business on Friday, 11 July 2014, shares will not be issued and all conditional trades that have occurred since Friday, 27 June 2014 will be cancelled.

If the conditions are not satisfied by 2.00pm AEST on Tuesday, 1 July 2014, but are satisfied prior to the close of business on Friday, 11 July 2014, the dates in the timetable will be revised and a new timetable will be released to the market.

| Date                  | Event  |
|-----------------------|--|
| Friday 27 June 2014   | Company admitted to the official list of ASX<br>Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00pm AEST (ASX Code: AHY)                 |
| Tuesday 1 July 2014   | Last day of conditional trading<br>Conditions for the conditional market expected to be fulfilled  |
| Wednesday 2 July 2014 | Trading to commence on a deferred settlement basis only (ASX Code: AHY)<br>Holding statements sent to successful applicants<br>Last day of deferred settlement trading           |
| Thursday 3 July 2014  | First day of trading on a normal (T+3) basis (ASX Code: AHY)   |
| Tuesday 8 July 2014   | Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 27 June to 2 July 2014, and first settlement of trades conducted on a T+3 basis |

**What do I need to do and by when?**

Please refer to the Prospectus and the Company's website for further information.

**Need more information?**

For further information please call the Asaleo Care Offer Information Line on 1800 645 237 (toll free within Australia) or +61 1800 645 237 (outside Australia) in each case, open from 8.30 am to 5.30 pm (Sydney time) Monday to Friday until completion of the offer.

Issued by  
Kate Kidson

Contact details  
(03) 9617 8772

Disclaimer