



MARKET RELEASE

26 June 2014

Asaleo Care Limited

PRE-QUOTATION DISCLOSURE

Asaleo Care Limited (the "Company") was admitted to the Official List of ASX Limited today, Thursday, 26 June 2014. The Company's securities are scheduled to commence official quotation on ASX on a conditional and deferred basis at 12.00 PM on Friday, 27 June 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and information form and checklist.
2. Replacement Prospectus dated 16 June 2014.
3. The Company's constitution.
4. The basis of allocation under the Prospectus.
5. The conditions for the conditional market.
6. The issue price and the number of shares issued under the institutional, broker firm, employee priority and general priority offers.
7. The intended date for sending holding statements.
8. An indicative distribution schedule.
9. An indicative top 20 shareholders list.
10. The audited accounts of PEPSCA Pty Ltd for the full years ended 31 December 2011, 2012 and 2013.
11. The Company's securities trading policy.
12. A voluntary escrow statement.

Security Code: AHY

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